

EMBARK PLATFORM

TRADING REQUEST FORM

1 PERSONAL DETAILS

Name:

Telephone Number:

Email Address:

Sub-account Number:

If you wish to place trades in multiple sub-accounts, please submit one form for each sub-account.

2 SALES INSTRUCTION

Please indicate the number of sales trades you wish to make:

Please enter investment details for the sales trade(s) into the table below.

Name of holding to be sold	Complete one box per trade only			Sale proceeds to be used complete purchase detailed below (Y / N)
	Amount to be sold (£)	Number of units to be sold	% of holding to be sold	
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

If there are more than 4 trades to be made please submit these details on separate piece of paper and attach it to this form.

3 BUY INSTRUCTION

Please indicate the number of buy trades you wish to make:

Please enter investment details for the buy trade(s) into the table below:


Name of holding to be bought	Complete one box per trade only			Sale proceeds to be used complete purchase indicate the % of sale proceeds to be used
	Amount to be bought (£)	Number of units to be bought	% of holding to be bought	

If there are more than 4 buys to be made please submit these details on separate piece of paper and attach it to this form.

4 DECLARATION AND SUBMISSION

Please indicate agreement to attached trading T's & C's by ticking this box:

Please sign and print name to confirm the details in this form correct and you wish to proceed with the transactions reference.

Signature: 

Name:

Date:

	D		D		M		M		Y		Y		Y		Y	
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Once completed please return this form to: Embark Platform, PO Box 24065, 1 Tanfield, Edinburgh, EH3 1EY.